

DAHU Monthly

news & updates



October 2021 | Issue 29

Upcoming Events

November 17th - 11:30 AM CST

Speaker: Connor St. Clair of Warner Pacific

Topic: "Level Funding - A viable solution for small business"

Course number: 123610
Provider number: 1685241
Credit hours: 1 hour

Honoring those who served our Country in uniform and serve our community in insurance. Members who are also veterans will receive a free lunch.

REGISTER NOW!

**Mark your Calendars
January 2022!**

Wednesday the 19th

COMPLIANCE DAY



Message from the President

Can We Catch the Falling

Before They Become Fallen?

By Jennifer Stanley

My grandmother passed away last weekend. She was diabetic, loved sweets and Jesus, never worked out, raised four children, and stayed married to her husband of 74 years. She fell in the fall of 2013. She never physically recovered, and her mind started to slip away, too. She spent the last seven of her 89 years in a not-so-great nursing home just a couple of minutes from her daughter, her dog, and her husband. Her passing was expected, and it was a relief that her pain was over.

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Location for Luncheon

Dallas/Addison Marriott Quorum by the Galleria
14901 Dallas Parkway, Dallas, Texas
75254



Ed Oleksiak, with wife Mary, presented Tan Parker a PAC check for \$750. Parker has plans to run for Senator Jane Nelson's seat in 2022. Senator Nelson is not seeking re-election.

Rita Rolf made the pre-game rounds on Friday. She presented Representative Angie Chen with a \$500 check at a party in Plano. She then popped over to the Anatole to deliver Senator Royce West \$750 and journeyed down to the Park Cities to meet Republican Representatives at a fundraising reception honoring Speaker Dade Phelan (\$1,500) and Representatives Keith Bell, Jeff Leach, Morgan Meyer, and Lynn Stucky (\$500 each).

The Texas Department of Insurance recently released new statistics on the success of **Senate Bill 1264** which recently created a new form of dispute resolution for surprise medical bills. Effective Jan. 1, 2020, SB 1264 provides Texans who have state-regulated health insurance or are TRS or ERS employees with **new protections against some surprise medical bills**, also called balance bills.

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The tax efficiency of HSAs

By Louis B. Harbour, CFP®, CHSA®

In my ongoing series on using HSAs as they were originally intended – as long term savings vehicles – we have already talked about how if you're not using HSAs as retirement/long term savings accounts, you're using them wrong; we then talked about the power of the triple and potentially quadruple tax advantages of HSAs. It is precisely this triple (and potentially quadruple) tax advantage that makes HSAs more tax efficient than their 401(k) and IRA cousins. That's what we're going to explore today – the tax efficiency of the HSA account.

[Click to Read More!](#)

Dear Rita:

10/10

Thanks for the generous contribution
for the T&HU.

It was so nice to have you at
our 10/01 event.

Angie

Mark Bellman and Jennifer Stanley delivered \$1000 to Senator Nathan Johnson. You may recall Senator Johnson was going to be a part of our legislative panel in August; but the Special Session interfered. Johnson assured us that he is willing and ready to discuss his bill in favor of Medicaid expansion. I assured him that he would have a formidable opponent debating in opposition. Any one up for the challenge??



NEW MEMBERS!

Michael Puente Sterling Administration

Laura Reasoner PES Enrollments

Martha Camarillo MLC Insurance Group

Tim Roth Scott & White Health Plan



Letter to the Editor Ramblings from the Peanut Gallery!

By: Rita E. Rolf, CRPS

Last month we ranted about transparency on the provider side of the healthcare equation. We can all agree that transparency is needed to help our clients shop for both quality and price. This month I want to talk about the elephant in the room — transparency in broker compensation.

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